

Financial results of the bank 31 March 2015

22 May 2015

UniCredit Bank Czech Republic and Slovakia, a.s.
Želetavská 1525/1
140 92 Praha 4



BALANCE SHEET

Thousand CZK

3/31/2015

ASSETS	
TOTAL ASSETS	509 717 776
Cash and cash balances at central banks	8 161 949
Cash on hand	3 070 466
Cash balances at central banks	4 251 724
Other demand deposits	839 759
Financial assets held for trading	13 061 939
Derivatives	8 749 606
Equity instruments	0
Debt securities	4 312 333
Loans and advances	0
Financial assets designated at fair value through profit or loss	1 703 322
Equity instruments	20
Debt securities	1 703 302
Loans and advances	0
Available-for-sale financial assets	93 726 128
Equity instruments	1 432
Debt securities	93 724 696
Loans and advances	0
Loans and receivables	376 245 488
Debt securities	797 730
Loans and advances	375 447 758
Held-to-maturity investments	191 647
Debt securities	191 647
Loans and advances	0
Derivatives – Hedge accounting	6 097 127
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	3 979 441
Tangible assets	2 152 984
Property, Plant and Equipment	2 152 984
Investment property	0
Intangible assets	29 613
Goodwill	0
Other intangible assets	29 613
Tax assets	757 444
Current tax assets	0
Deferred tax assets	757 444
Other assets	3 610 695
Non-current assets and disposal groups classified as held for sale	0

Thousand CZK

3/31/2015

LIABILITIES AND EQUITY	
TOTAL LIABILITIES AND EQUITY	509 717 776
TOTAL LIABILITIES	451 376 187
Financial liabilities held for trading	8 367 926
Derivatives	7 210 662
Short positions	1 157 264
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	425 518 561
Deposits	364 753 462
Debt securities issued	60 763 607
Other financial liabilities	1 491
Derivatives – Hedge accounting	3 683 665
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	1 321 605
Pensions and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	14 802
Pending legal issues and tax litigation	86 196
Commitments and guarantees given	1 204 681
Other provisions	15 927
Tax liabilities	1 590 606
Current tax liabilities	706 230
Deferred tax liabilities	884 375
Share capital repayable on demand	0
Other liabilities	10 893 824
Liabilities included in disposal groups classified as held for sale	0
TOTAL EQUITY	58 341 590
Capital	8 754 618
Paid up capital	8 754 618
Unpaid capital which has been called up	0
Share premium	3 494 809
Equity instruments issued other than capital	0
Equity component of compound financial instruments	0
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	6 244 010
Items that will not be reclassified to profit or loss	0
Tangible assets	0
Intangible assets	0
Actuarial gains or (-) losses on defined benefit pension plans	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Items that may be reclassified to profit or loss	6 244 010
Hedge of net investments in foreign operations [effective portion]	0
Foreign currency translation	729 386
Hedging derivatives. Cash flow hedges [effective portion]	2 486 713
Available-for-sale financial assets	3 027 911
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	23 305 167
Revaluation reserves	0
Other reserves	15 021 615

Reserves or accumulated losses of investments in subsidiaries, joint ventures and associates	0
Other	15 021 615
(-) Treasury shares	0
Profit or loss attributable to owners of the parent	1 521 371
(-) Interim dividends	0
Minority interests	0
Accumulated Other Comprehensive Income	0
Other items	0

INCOME STATEMENT

Thousand CZK

3/31/2015

Interest income	2 917 170
Financial assets held for trading	10 687
Financial assets designated at fair value through profit or loss	3 024
Available-for-sale financial assets	405 427
Loans and receivables	2 300 247
Held-to-maturity investments	2 411
Derivatives - Hedge accounting, interest rate risk	195 372
Other assets	2
Interest expenses	644 300
Financial liabilities held for trading	181
Financial liabilities designated at fair value through profit or loss	0
Financial liabilities measured at amortised cost	572 600
Derivatives - Hedge accounting, interest rate risk	71 519
Other liabilities	0
Expenses on share capital repayable on demand	0
Dividend income	0
Financial assets held for trading	0
Financial assets designated at fair value through profit or loss	0
Available-for-sale financial assets	0
Fee and commission income	1 138 106
Fee and commission expenses	259 588
Gains or (-) losses on derecognition of financial assets and liabilities not measured at fair value through profit or loss, net	-1 255
Available-for-sale financial assets	0
Loans and receivables	711
Held-to-maturity investments	0
Financial liabilities measured at amortised cost	-1 966
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	1 856 246
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	-2 127
Gains or (-) losses from hedge accounting, net	-12 433
Exchange differences [gain or (-) loss], net	-1 108 747
Gains or (-) losses on derecognition of non financial assets, net	-735
Other operating income	16 142
Other operating expenses	5 247
TOTAL OPERATING INCOME, NET	3 893 232
Administrative expenses	1 665 613
Staff expenses	710 318
Other administrative expenses	955 295
Depreciation	58 385
Property, Plant and Equipment	57 607
Investment Properties	0
Other intangible assets	777
Provisions or (-) reversal of provisions	38 623
Commitments and guarantees given	38 623

Other provisions	0
Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss	236 603
Financial assets measured at cost	0
Available-for-sale financial assets	0
Loans and receivables	236 603
Held to maturity investments	0
Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates	0
Impairment or (-) reversal of impairment on non-financial assets	-1 782
Property, plant and equipment	-636
Investment properties	0
Goodwill	0
Other intangible assets	0
Other	-1 145
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
PROFIT OR (-) LOSS BEFORE TAX FROM CONTINUING OPERATIONS	1 895 789
Tax expense or (-) income related to profit or loss from continuing operations	374 418
PROFIT OR (-) LOSS AFTER TAX FROM CONTINUING OPERATIONS	1 521 371
Profit or (-) loss after tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
Tax expense or (-) income related to discontinued operations	0
PROFIT OR (-) LOSS FOR THE YEAR	1 521 371
Attributable to minority interest	
Attributable to owners of the parent	